



Regulatory Notice 23-21

DATE: October 31, 2023

TO: Members and Prospective Members of MEMX LLC (the "Exchange")

FROM: MEMX Regulation

RE: Notice of Annual Meeting and Nominees for Member Representative Director Positions on the Exchange's Board of Directors

Pursuant to the Exchange's Limited Liability Company Agreement ("LLCA"), certain positions on the Board of Directors of the Exchange (the "Board") may only be held by officers, directors, employees, or agents of the Exchange Members that do not also maintain an ownership interest, directly or indirectly, in the Exchange. The individuals holding these positions on the Board are known as "Member Representative Directors." Capitalized terms used but not defined herein shall have the meanings given to them in the LLCA.

The Exchange's annual meeting of shareholders, to be held for the purpose of electing Directors, has been scheduled for December 31, 2023. Two (2) Member Representative Directors will be elected at the meeting. Pursuant to Article VII, Section 7.4(c) of the LLCA, the Exchange's Member Nominating Committee has submitted the names of the following individuals as the nominees to be elected to the Member Representative Director positions:

Erica Attonito: Ms. Attonito is the Head of Sales, Business Development at Hudson River Trading where she has been responsible for launching the firm's single dealer platform and retail wholesale business. Prior to joining HRT, she was the Managing Director, Electronic Trading Group at KCG from 2007 – 2017. While at KCG she helped to launch and grow Knight Link into a top three off-exchange pool of liquidity with 89 million shares traded daily and grew Knight Match to trading over 66 million shares daily. Ms. Attonito has extensive experience with matching logic and technology developments across U.S. equity markets. Ms. Attonito received a "Women in Finance" nomination in 2016 and in 2017.

Jennifer Hادياريس: Jenny Hادياريس is the Head of Global Market Structure at TD Cowen, serving as a leading expert in equities regulation, trading technology, execution consultancy, liquidity dynamics and market microstructure. She also runs TD Cowen's U.S. electronic trading coverage team, a group of sales traders covering institutional clients globally. In this role, she serves on the Markets Operating Committee as well as the Markets Management Committee. She is also a co-lead of the TD Cowen Network of Women.

Prior to TD Cowen, Ms. Hادياريس was with Deutsche Bank where she led the market structure team as the Head of Global Market Structure, Americas. There, she launched the Americas market structure product which covered clients across the Americas, EMEA, and Asia Pacific. Prior to that, she spent ten years at RBC Capital Markets where she acted in a

October 26, 2023

Page 2

similar capacity and served from 2010 to 2015 as Director, Global Head of Market Structure.

Ms. Hadiaris serves on the board of the National Organization of Investment Professionals. She has served on the Board of Directors for The Pink Agenda, the Board of Associates at the Ronald McDonald House of New York, and the Board of Trustees of Thornton Academy in Maine. In 2021, Ms. Hadiaris established Abe's Fund at Maine Medical Center, which provides direct care to pediatric Cystic Fibrosis patients. She graduated from Harvard University with a BA in Psychology.

In accordance with the LLCA, with this Notice, Exchange Members and prospective Exchange Members are being notified of these nominees. Exchange Members may petition to have other candidates considered for election to the Board.

The Exchange hereby invites the Exchange Members to submit petitions recommending candidates for the two (2) Member Representative Director positions for consideration by the Exchange's Member Nominating Committee. For a petition to be considered valid under the LLCA, it must be accompanied by a questionnaire that provides information regarding the potential candidate – blank questionnaires may be obtained from the Exchange's Member Experience team (contact information below). The petition and questionnaire must be received by the Exchange's Secretary no later than Friday, November 24, 2023 (the "Record Date"). Such a petition must be signed by Executive Representatives of ten percent (10%) or more of the Exchange Members and must be received by the Exchange no later than Friday, November 24, 2023. No Exchange Member, together with its Affiliates, may account for more than fifty percent (50%) of the signatures endorsing a particular candidate.

If one or more valid petitions are received, Exchange Members will be notified by the Secretary of all candidates, including both the petition candidates and the above listed nominees. Exchange Members shall be entitled to vote on such candidates in an election held prior to the annual meeting of the Exchange's shareholders. If no such petitions are received by the Record Date, the nominees listed above will be nominated as Member Representative Directors by the Member Nominating Committee.

Please provide any completed petitions, along with a completed questionnaire for the candidate via email to memberx@memx.com.

Please contact the Exchange's Member Experience team with any questions regarding this Notice.